

Code
Company name
Date 06/26/2019
Subject Notice of issue of covered warrant

Content:

SSI Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: SSI Securities Corporation
2. Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any): none
4. Information on the warrant:
 - Name of warrant: Warrant HPG/3M/SSI/C/EU/Cash-01
 - Name (code) of underlying security: HPG
 - Issuer of the underlying security: Hoa Phat Group Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 03 months
 - Expiration date: September 30, 2019
 - Conversion ratio: 1:1
 - Exercise price (exercise index): 23,100 VND
 - Value of collateral: 50% of the offering value
5. Quantity of warrants registered for offering: 1,000,000 warrants
6. Issue price: 2,200 VND/warrant
7. Quantity of issued warrants (in case of additional issue): 0
8. Minimum buying quantity: 100 warrants
9. Time of subscription: from June 26, 2019 to June 28, 2019
10. Place of subscription and receipt of prospectus: SSI Securities Corporation
11. Bank for blocking depository money: BIDV - Thanh Xuan Branch (Hapulico Complex, No.1 Nguyen Huy Tuong, Thanh Xuan Trung, Thanh Xuan, Ha Noi)